# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:		Chapter 11
AMYRIS, INC., et al.,		Case No. 23-11131 (TMH)
	Debtors. <sup>1</sup>	(Jointly Administered)

## DEBTORS' WITNESS AND EXHIBIT LIST FOR HEARING ON SEPTEMBER 14, 2023 AT 2:00 P.M. (ET)

The above captioned debtors and debtors in possession (the "<u>Debtors</u>") submit this witness and exhibit list for the hearing scheduled for **September 14, 2023 at 2:00 p.m. (ET)** (the "<u>Hearing</u>") before the Honorable Thomas M. Horan, at the United States Bankruptcy Court for the District of Delaware, located at 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801.

## **WITNESSES**

The Debtors designate the following person as a witness who may be called at the Hearing.

- (1) **Steven Fleming** of PricewaterhouseCoopers LLP concerning:
  - a. With respect to the Motion of the Debtors for Interim and Final Orders (I) Authorizing Debtors (A) To Obtain Postpetition Financing and (B) To Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling A Final Hearing, and (V) Granting Related Relief [Docket No. 19] (the "DIP Motion"), any matters addressed in the DIP Motion and/or Mr. Fleming's declarations in support of the DIP Motion.

The Debtors also cross designate all witnesses designated by any other party in connection with the Hearing, and reserve the right to call any necessary rebuttal or impeachment witnesses.

A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://cases.stretto.com/Amyris">https://cases.stretto.com/Amyris</a>. The location of Debtor Amyris Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 5885 Hollis Street, Suite 100, Emeryville, CA 94608.

**EXHIBITS**The Debtors designate the following exhibits that may be used at the Hearing:

Exhibit No.	<b>Document Description</b>	Docket No.
1.	Declaration of Steve Fleming in Support of (a) Motion of the Debtors for Interim and Final Orders (I) Authorizing Debtors (A) To Obtain Postpetition Financing and (B) To Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling A Final Hearing, and (V) Granting Related Relief and (b) Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Continue Operating Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Granting Related Relief	17
2.	Supplemental Declaration of Steven Fleming in Support of the Motion of the Debtors for Interim and Final Orders (I) Authorizing Debtors (A) To Obtain Postpetition Financing and (B) To Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling A Final Hearing, and (V) Granting Related Relief	238-3
3.	Declaration of Lorie Beers in Support of the Motion of the Debtors for Interim and Final Orders (I) Authorizing Debtors (A) To Obtain Postpetition Financing and (B) To Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling A Final Hearing, and (V) Granting Related Relief	20
4.	Senior Secured Superpriority Debtor in Possession Loan Agreement dated as of August 9, 2023	54-1
5.	Subordination Agreement entered into as of May 2, 2019	211-1
6.	Plan Budget	238-1, p. 161 of 163

Exhibit No.	Document Description	Docket No.
7.	Sale Budget	238-1, p. 163 of 163

The Debtors also cross designate all exhibits designated by any other party in connection with the Hearing, and reserve the right to use additional exhibits for rebuttal or impeachment purposes.

The Debtors reserve the right to amend or supplement this witness and exhibit list prior to the Hearing.

Dated: September 12, 2023

#### PACHULSKI STANG ZIEHL & JONES LLP

### /s/ James E. O'Neill

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